

Behavioral Health and Wellness Solutions of CT, LLC
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Client Referral Sheet

Date of Referral: ____/____/____ Place of Service: Office or Heal at Home

Client Name: _____ DOB: ____/____/____

Client Address: _____

Client Phone: () _____ - _____ Family Phone: () _____ - _____

Primary Insurance: _____ ID#: _____

Referral Source: _____ Phone: () _____ - _____

Does the client know that you referred them for treatment? Yes No

Do you want to be called with the initial intake date? Yes No

Relationship to client? _____ Release of information on file? Yes No

Reason for Referral: _____

Is the client mandated for treatment by: N/A The Courts DCF Probation Parole

If so, who is the contact person for the case? _____

Is it okay to leave a confidential message on your voicemail? Yes No

Do you have any safety concerns? _____

Primary Care Doctor: _____ Phone: () _____ - _____

Psychiatrist/APRN: _____ Phone: () _____ - _____

Diagnosis/ Medication List: _____

To place a referral, please call Jessica Marshall, LCSW at 203.400.1884 and/or fax this form to 203.651.1462. We look forward to working with you. Cases will be assigned within 24 hours. Office Insurances accepted: Anthem, Husky, Medicare, Private Pay, case by case for other commercial insurance plans.